

FLEXIBLE BUSINESS APPLICATIONS

AR Collections

for Microsoft Dynamics SL

Streamlined Collections Processing



Designed for



Microsoft
Dynamics™ SL

by



SOUTH ANNA
SOFTWARE

AR Collections

Speed your collections process NOW!

Finally, a user-friendly AR Collections module for Microsoft Dynamics SL! AR Collections is a powerful, intuitive collections system designed with the user in mind. The AR Collections module directly increases your firm's bottom line by enabling users to track customer collection information and notes by document or in general by the customer.

A Collection Letter Generator will allow your company to create unlimited Custom Collection Letter templates in Microsoft Word for the collections process. You can then setup all of the templates in the Microsoft Dynamics SL system for ease of access to the collections managers. The AR Collections module will key all of the relevant information you request into the Word template. This will ensure your letters are consistent in appearance and accessible to all collection managers.

Also included in the AR Collections module is a Customer Activity report, which is available directly from the Customer Collections Screen. You can key notes related to any document.

Another feature of the AR Collections module is the ability to create Collection Categories and Collection Comments. These enable the user to enter tracking information faster than having to type out the same information repeatedly.

AR Collections utilizes a revolutionary security approach with the Microsoft Dynamics SL security infrastructure. Users are associated with Collection Managers. These roles then enable employees to perform only certain functions within the product and to see only data they are allowed to see. All of this in an easy to use module built using the Dynamics SL Toolset, which ensures it looks and feels just like Dynamics SL.

Take a look inside...

our new additions!

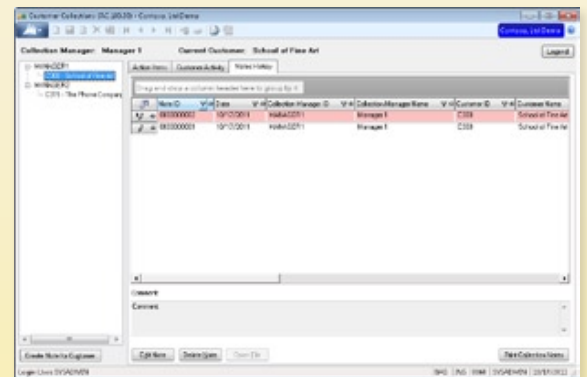
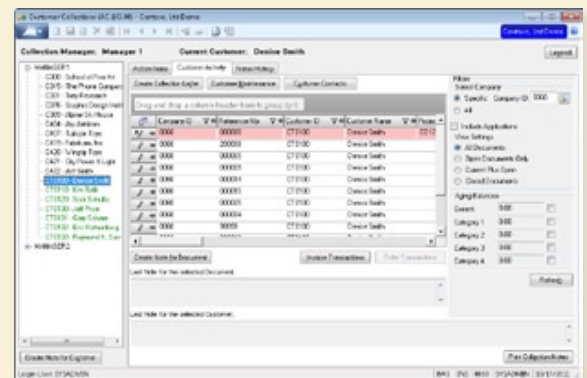
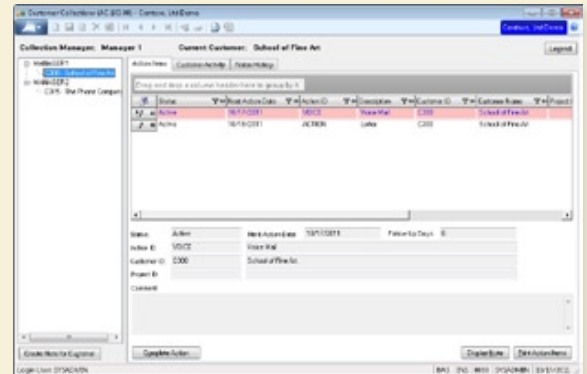
Customer Collections Screen

The Customer Collections screen is now a one stop shop for managing your collections process. The screen gives the user access to the collection manager's action list, to the customers they manage, the activity for the customer, and the customer's note history. All the information can be grouped, filtered, or sorted to display the information in a format that is most useful for the user. The

New and Updated screen layout presents the collection information in a dashboard-like experience. Information in each section is color coded to indicate items that are overdue giving the the user the ability to get information at a glance. The Customer Collections screen provides the user with all the information they need quickly and efficiently.

Screenshots

Customer Collections Screen



South Anna recommends the client have Dynamics SL Customization Manager. This module includes customization which will enhance the Dynamics SL integration.



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